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L A W Y E R S

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING FIRST OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO PROOFS
OF CLAIM BASED UPON
INVESTMENT IN THE OPAQUE/
MT. EDGE \$7,350,000 LOAN**

PLEASE TAKE NOTICE that an Order Sustaining First Omnibus Objection of
The USACM Liquidating Trust to Proofs of Claim Based upon Investment in the Opaque/
Mt. Edge \$7,350,000 Loan [DE 5560] was entered on the 3rd day of January 2008, a true
and correct copy of which is attached hereto as Exhibit 1.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED January 11, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman, *pro hac vice*
Rob Charles
John Hinderaker, *pro hac vice*
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on
January 11, 2008 to the parties listed on
Exhibit A to the attached order.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca